



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

4th October 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, October 4, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,831.16	-27.70	-0.40%	-6.32%	7,660.99	6,734.52	40.43	1.64	31.41	4.03
Premier Index	7,459.41	-17.74	-0.24%	-8.09%	8,592.03	7,399.12	30.84	1.88	33.19	4.53
Main Index	5,673.25	-57.94	-1.01%	1.37%	5,810.63	5,210.04	9.59	0.89	25.69	2.43
NIC 50 Index	8,976.93	-21.60	-0.24%	-1.18%	9,634.57	8,510.92	30.14	1.88	33.19	4.53

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	29.41	130.75
Premier Index	20.28	58.15
Main Index	9.13	72.59
NIC 50 Index	27.02	88.43

Market Breadth	UP	Down	No Chg
All Share Index	40	64	45
Premier Index	8	13	3
Main Index	32	51	42
NIC 50 Index	15	22	13

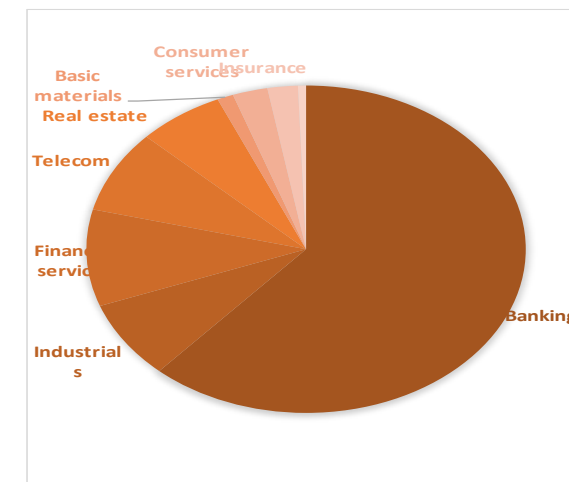
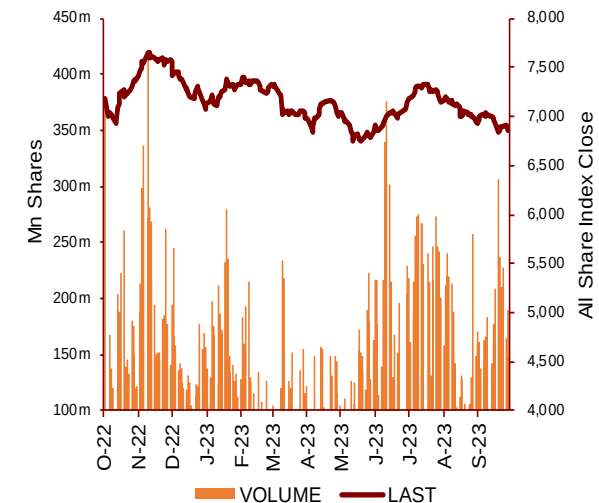
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Umm Al Qaiwain General Investment C	0.100	10	10.00%
Shuaiba Industrial	0.198	10,670	9.39%
Amar Finance and Leasing	0.060	6,534	8.11%
Arabi Group Holdings	0.534	1,659,017	5.95%
United Projects for Aviation S	0.209	0	4.50%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
First Takaful Insurance	0.057	4,925	-12.21%
Commercial Bank of Kuwait	0.623	807	-9.58%
Equipment Holding	0.029	9,744	-9.40%
Ektitab Holding	0.022	7,382	-5.65%
Al Massaleh Real Estate	0.028	83	-4.84%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.729	3.83	0.14%
National Bank of Kuwait	0.884	2.42	-0.34%
Gulf Bank	0.261	2.01	-1.88%
Arabi Group Holdings	0.534	1.66	5.95%
Kuwait Real Estate	0.166	1.55	0.00%

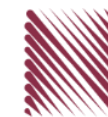
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Jiyad Holding	0.022	10.17	3.86%
Kuwait Real Estate	0.166	9.31	0.00%
Sokouk Holding	0.040	9.10	-3.18%
Gulf Bank	0.261	7.65	-1.88%
AL Safat Investment	0.110	7.65	2.80%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,657.82	-9.820	-0.59%	-7.0%	1,878.3	1,643.8	24.557	1.18	19.27	2.83
Industrials	911.87	-4.080	-0.45%	-15.1%	1,153.2	884.2	3.077	0.95	27.45	2.96
Financial services	1,236.26	0.100	0.01%	-1.7%	1,389.2	1,155.2	3.803	1.00	45.70	2.49
Telecom	1,065.05	-1.910	-0.18%	-9.7%	1,267.2	1,055.1	3.244	1.19	11.24	3.67
Real estate	1,203.01	-4.640	-0.38%	-0.1%	1,288.6	1,071.7	2.531	0.70	24.68	1.79
Basic materials	844.94	-3.880	-0.46%	-1.9%	980.0	800.8	0.475	1.56	8.22	11.24
Consumer services	590.83	1.340	0.23%	22.8%	629.9	437.7	1.026	2.68	12.27	2.73
Insurance	2,231.38	16.880	0.76%	42.8%	2,254.5	1,481.4	0.889	1.01	16.42	4.53
Health care	475.11	0.000	0.00%	2.9%	487.2	397.7	0.236	-0.65	12.22	1.75
Energy	954.59	5.290	0.56%	-16.6%	1,242.7	893.6	0.194	0.74	9.28	2.27
Utilities	481.58	0.000	0.00%	-2.7%	547.4	447.4	0.201	1.65	14.76	6.56
Consumer goods	1,552.43	6.360	0.41%	4.0%	1,760.6	1,351.5	0.178	1.11	74.48	1.20
Technology	654.75	7.280	1.12%	-7.0%	800.3	524.5	0.009	0.81	NM	-
	6,831.16	-27.70	-0.40%	-6.3%	7,661.0	6,734.5	40.43	1.64	31.41	4.03



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



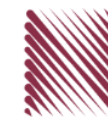
Premier Market

Wednesday, October 4, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.884	-0.003	-0.34%	1.70	13.36	3.81	7,010	-2%	-14%	2.42	2.74	13.1%	1.6%	1.089	0.884	22.73%
Kuwait Finance House	0.729	0.001	0.14%	1.86	18.98	2.31	10,687	-1%	-3%	3.83	5.28	13.5%	2.2%	0.805	0.685	34.65%
Mobile Telecommunications	0.476	-0.004	-0.83%	1.66	9.80	7.29	2,060	-2%	-15%	0.94	1.97	17.3%	5.4%	0.629	0.473	6.68%
Boubyan Bank	0.612	0.001	0.16%	2.51	40.50	0.93	2,425	1%	-19%	0.50	0.82	6.3%	0.8%	0.801	0.579	7.86%
Agility Public Warehousing	0.543	-0.008	-1.45%	0.73	20.16	0.00	1,386	-3%	-25%	1.01	1.85	4.1%	2.9%	0.820	0.509	4.49%
Mabane Co.	0.860	-0.004	-0.46%	1.92	17.95	1.53	1,132	4%	8%	0.86	0.99	11.1%	5.5%	0.894	0.680	3.67%
Gulf Bank	0.261	-0.005	-1.88%	1.21	13.00	3.58	877	-1%	-13%	2.01	7.65	9.6%	1.0%	0.338	0.246	2.84%
Burgan Bank	0.182	-0.001	-0.55%	0.70	18.46	4.16	627	0%	-13%	0.05	0.27	3.8%	0.7%	0.229	0.179	2.03%
Human Soft Holding	3.100	-0.005	-0.16%	3.77	9.09	12.27	396	-1%	-8%	0.16	0.05	40.5%	32.8%	3.845	3.057	1.28%
Warba Bank	0.186	-0.002	-1.06%	1.01	26.27	1.55	383	1%	-18%	0.25	1.35	3.9%	0.4%	0.250	0.182	1.24%
Boubyan Petrochemical	0.697	-0.003	-0.43%	1.33	10.41	8.57	371	1%	-13%	0.50	0.72	12.6%	6.9%	0.856	0.670	1.20%
Kuwait Projects Company Holding	0.117	-0.001	-0.85%	0.68	29.25	0.00	532	0%	4%	0.10	0.87	1.9%	0.2%	0.147	0.099	1.73%
Shamal Al-Zour Al-Oula Power & Water	0.183	0.000	0.00%	1.65	14.76	6.56	201	-2%	-3%	0.04	0.22	12.4%	2.9%	0.208	0.170	0.65%
National Industries Group Holding	0.196	-0.002	-1.01%	0.93	139.01	2.41	443	-1%	-5%	0.51	2.60	0.8%	1.2%	0.240	0.181	1.44%
Boursa Kuwait Securities Co	1.791	-0.009	-0.50%	6.32	22.89	4.72	360	-3%	-13%	0.24	0.14	32.3%	19.1%	2.410	1.760	1.17%
Kuwait International Bank	0.153	0.001	0.66%	0.58	15.90	2.41	235	0%	-15%	0.33	2.20	3.0%	0.5%	0.195	0.148	0.76%
Jazeera Airways	1.484	0.030	2.06%	10.31	17.21	5.36	326	1%	-22%	0.39	0.26	61.1%	7.0%	2.200	1.450	1.06%
Alafco Aviation Lease and Finance	0.170	0.000	0.00%	0.74	NM	0.00	162	0%	-16%	0.06	0.34	-16.4%	-3.6%	0.220	0.162	0.52%
Mezzan Holding	0.505	0.004	0.80%	1.49	74.48	2.40	157	-1%	28%	0.31	0.61	2.0%	1.1%	0.540	0.345	0.51%
Gulf Cable and Electrical Industries Group	1.180	0.010	0.85%	1.10	13.19	5.13	245	1%	-3%	0.84	0.71	8.3%	NM	1.340	0.999	0.80%
National Investments	0.223	0.001	0.45%	1.01	174.22	12.61	178	-2%	-6%	0.07	0.34	0.5%	0.2%	0.292	0.183	0.58%
Alimtiyaz Investment Group	0.064	0.000	-0.47%	0.40	NM	14.08	65	-3%	-15%	0.00	0.05	-2.0%	-0.6%	0.087	0.053	0.21%
Kuwait Real Estate	0.166	0.000	0.00%	1.18	15.29	1.75	153	1%	58%	1.55	9.31	7.9%	2.9%	0.170	0.095	0.50%
Integrated Holding	0.447	0.003	0.68%	1.86	36.11	3.38	113	3%	21%	0.46	1.02	5.1%	3.3%	0.454	0.321	0.37%
ALI ALGanim	1.151	0.000	0.00%	8.37	13.11	5.99	315	-1%	43%	0.68	0.59	35.1%	14.5%	1.287	0.769	1.02%
Kuwait Investment	0.129	0.001	0.78%	4.89	9.14	3.91	68	-2%	-15%	0.05	0.39	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.178	-0.002	-1.11%	5.63	33.78	2.18	145	-2%	58%	0.64	3.59	3.7%	3.1%	0.195	0.099	0.47%
Aayan Leasing and Investment	0.165	0.001	0.61%	5.48	9.68	4.57	110	3%	24%	0.95	5.76	12.6%	8.4%	0.171	0.105	0.36%
Commercial Real Estate	0.101	0.000	-0.10%	4.92	18.34	2.89	179	2%	5%	0.32	3.20	3.4%	2.0%	0.111	0.092	0.58%
Heavy Engineering Industries and Shipbuilding	0.730	0.000	0.00%	6.20	21.62	2.74	132	-1%	19%	0.03	0.04	8.9%	3.6%	0.785	0.566	0.43%
GFH Financial Group	0.081	-0.001	-0.62%	5.27	9.06	6.00	282	2%	6%	0.18	2.23	10.5%	1.2%	0.095	0.069	0.91%
Total		-17.74	-0.24%	1.88	33.19	4.53	30,840	-1.1%	-8.1%	18.12	42.36					100%

DAILY MARKET COVERAGE REPORT

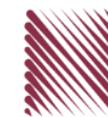
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.884	-0.003	-0.34%	1.70	13.4	3.81	7,010	-2.4%	-13.9%	13.1%	1.6%
Kuwait Finance House	0.729	0.001	0.14%	1.86	19.0	2.31	10,687	-1.1%	-2.6%	13.5%	2.2%
Mobile Telecommunications	0.476	-0.004	-0.83%	1.66	9.8	7.29	2,060	-2.5%	-15.5%	17.3%	5.4%
Boubyan Bank	0.612	0.001	0.16%	2.51	40.5	0.93	2,425	1.0%	-18.7%	6.3%	0.8%
Agility Public Warehousing	0.543	-0.008	-1.45%	0.73	20.2	0.00	1,386	-2.7%	-24.6%	4.1%	2.9%
Mabane Co.	0.860	-0.004	-0.46%	1.92	17.9	1.53	1,132	3.8%	7.5%	11.1%	5.5%
Gulf Bank	0.261	-0.005	-1.88%	1.21	13.0	3.58	877	-0.8%	-12.7%	9.6%	1.0%
Burgan Bank	0.182	-0.001	-0.55%	0.70	18.5	4.16	627	0.0%	-12.7%	3.8%	0.7%
Human Soft Holding	3.100	-0.005	-0.16%	3.77	9.1	12.27	396	-1.1%	-7.5%	40.5%	32.8%
Warba Bank	0.186	-0.002	-1.06%	1.01	26.3	1.55	383	0.5%	-18.5%	3.9%	0.4%
Boubyan Petrochemical	0.697	-0.003	-0.43%	1.33	10.4	8.57	371	0.6%	-12.9%	12.6%	6.9%
Kuwait Projects Company Holding	0.117	-0.001	-0.85%	0.68	29.3	0.00	532	0.0%	4.5%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.183	0.000	0.00%	1.65	14.8	6.56	201	-1.6%	-2.7%	12.4%	2.9%
National Industries Group Holding	0.196	-0.002	-1.01%	0.93	139.0	2.41	443	-1.5%	-5.2%	0.8%	1.2%
Boursa Kuwait Securities Co	1.791	-0.009	-0.50%	6.32	22.9	4.72	360	-2.9%	-12.7%	32.3%	19.1%
Kuwait International Bank	0.153	0.001	0.66%	0.58	15.9	2.41	235	0.0%	-14.6%	3.0%	0.5%
Jazeera Airways	1.484	0.030	2.06%	10.31	17.2	5.36	326	0.7%	-21.9%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.170	0.000	0.00%	0.74	NM	0.00	162	0.0%	-16.3%	-16.4%	-3.6%
Mezzan Holding	0.505	0.004	0.80%	1.49	74.5	2.40	157	-0.6%	28.5%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.180	0.010	0.85%	1.10	13.2	5.13	245	0.5%	-2.9%	8.3%	6.4%
National Investments	0.223	0.001	0.45%	1.01	174.2	12.61	178	-2.2%	-5.9%	0.5%	0.2%
Alimtiyaz Investment Group	0.064	0.000	-0.47%	0.40	NM	14.08	65	-2.6%	-15.1%	-2.0%	-0.6%
Kuwait Real Estate	0.166	0.000	0.00%	1.18	15.3	1.75	153	1.2%	58.3%	7.9%	2.9%
Integrated Holding	0.447	0.003	0.68%	1.86	36.1	3.38	113	3.5%	20.8%	5.1%	3.3%
ALI ALGanim	1.151	0.000	0.00%	4.07	13.1	5.99	315	-1.2%	43.0%	35.1%	14.5%
Kuwait Investment	0.129	0.001	0.78%	0.59	9.1	3.91	68	-1.6%	-15.1%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.178	-0.002	-1.11%	1.33	33.8	2.18	145	-1.7%	57.9%	3.7%	3.1%
Aayan Leasing and Investment	0.165	0.001	0.61%	1.18	9.7	4.57	110	3.1%	24.1%	12.6%	8.4%
Commercial Real Estate	0.101	0.000	-0.10%	0.62	18.3	2.89	179	2.0%	4.9%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.730	0.000	0.00%	1.90	21.6	2.74	132	-0.8%	19.1%	8.9%	3.6%
GFH Financial Group	0.081	-0.001	-0.62%	0.97	9.1	6.00	282	1.5%	6.2%	10.5%	1.2%
Total		-17.74	-0.24%	1.88	33.19	4.53	30,524	-1.1%	-8.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,459	-17.74	-0.24%	7,761	7,877	28	30,524	-1.1%	-8.3%	8,592	7,399

Top 5 Performrs (Today`s Price Change)

Jazeera Airways	1.484	0.030	2.06%	1.704	1.780	38	326	0.7%	-21.9%	2.200	1.450
Gulf Cable and Electrical Industries Group	1.180	0.010	0.85%	1.213	1.190	30	245	0.5%	-2.9%	1.340	0.999
Mezzan Holding	0.505	0.004	0.80%	0.518	0.442	23	157	-0.6%	28.5%	0.540	0.345
Integrated Holding	0.447	0.003	0.68%	0.417	0.389	77	113	3.5%	20.8%	0.454	0.321
Kuwait International Bank	0.153	0.001	0.66%	0.160	0.171	39	235	0.0%	-14.6%	0.195	0.148

Middel Performrs (Today`s Price Change)

National Investments	0.223	0.001	0.45%	0.234	0.232	19	178	-2.2%	-5.9%	0.292	0.183
Boubyan Bank	0.612	0.001	0.16%	0.616	0.661	45	2,425	1.0%	-18.7%	0.801	0.579
Shamal Al-Zour Al-Oula Power & Water	0.183	0.000	0.00%	0.193	0.186	17	201	-1.6%	-2.7%	0.208	0.170
Kuwait Real Estate	0.166	0.000	0.00%	0.159	0.122	63	153	1.2%	58.3%	0.170	0.095
Alafco Aviation Lease and Finance	0.170	0.000	0.00%	0.175	0.191	57	162	0.0%	-16.3%	0.220	0.162
ALI ALGanim	1.151	0.000	0.00%	1.174	0.970	44	315	-1.2%	43.0%	1.287	0.769
National Bank of Kuwait	0.884	-0.003	-0.34%	0.926	0.980	20	7,010	-2.4%	-13.9%	1.089	0.884
Boubyan Petrochemical	0.697	-0.003	-0.43%	0.100	0.100	26	371	0.6%	-12.9%	1.210	0.996
Mabanee Co.	0.860	-0.004	-0.46%	0.850	0.791	43	1,132	3.8%	7.5%	0.894	0.680
Boursa Kuwait Securities Co	1.791	-0.009	-0.50%	1.929	1.926	0	360	-2.9%	-12.7%	2.410	1.760
Burgan Bank	0.182	-0.001	-0.55%	0.194	0.205	21	627	0.0%	-12.7%	0.229	0.179
Mobile Telecommunications	0.476	-0.004	-0.83%	0.508	0.534	14	2,060	-2.5%	-15.5%	0.629	0.473

Bottom 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.117	-0.001	-0.85%	0.123	0.121	35	532	0.0%	4.5%	0.147	0.099
National Industries Group Holding	0.196	-0.002	-1.01%	0.221	0.205	6	443	-1.5%	-5.2%	0.240	0.181
Warba Bank	0.186	-0.002	-1.06%	0.198	0.216	30	383	0.5%	-18.5%	0.250	0.182
Agility Public Warehousing	0.543	-0.008	-1.45%	0.591	0.615	36	1,386	-2.7%	-24.6%	0.820	0.509
Gulf Bank	0.261	-0.005	-1.88%	0.258	0.276	62	877	-0.8%	-12.7%	0.338	0.246

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.884	-0.003	-0.34%	1.70	13.36	3.81	7,010	-2.4%	-13.9%	2.42	2.74	13.1%	1.6%	1.089	0.884	17.34%
Kuwait Finance House	0.729	0.001	0.14%	1.86	18.98	2.31	10,687	-1.1%	-2.6%	3.83	5.28	13.5%	2.2%	0.805	0.685	26.44%
Boubyan Bank	0.612	0.001	0.16%	2.51	40.50	0.93	2,425	1.0%	-18.7%	0.50	0.82	6.3%	0.8%	0.801	0.579	6.00%
Commercial Bank of Kuwait	0.623	-0.066	-9.58%	1.73	11.99	3.56	1,179	-9.1%	24.6%	0.00	0.00	13.2%	2.3%	0.730	0.447	2.92%
Gulf Bank	0.261	-0.005	-1.88%	1.21	13.00	3.58	877	-0.8%	-12.7%	2.01	7.65	9.6%	1.0%	0.338	0.246	2.17%
Burgan Bank	0.182	-0.001	-0.55%	0.70	18.46	4.16	627	0.0%	-12.7%	0.05	0.27	3.8%	0.7%	0.229	0.179	1.55%
Ahli United Bank	0.254	0.002	0.79%	0.86	19.40	3.17	572	-0.8%	-10.6%	0.01	0.03	4.5%	0.8%	0.300	0.247	1.42%
Warba Bank	0.186	-0.002	-1.06%	1.01	26.27	1.55	383	0.5%	-18.5%	0.25	1.35	3.9%	0.4%	0.250	0.182	0.95%
Al Ahli Bank of Kuwait	0.238	0.000	0.00%	0.77	14.81	3.12	561	-2.0%	-20.8%	0.27	1.13	5.2%	0.6%	0.332	0.211	1.39%
Kuwait International Bank	0.153	0.001	0.66%	0.58	15.90	2.41	235	0.0%	-14.6%	0.33	2.20	3.0%	0.5%	0.195	0.148	0.58%
Total Banking Sector - 10 Companies							24,557			9.68	21.46					60.75%

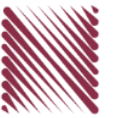
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.697	-0.003	-0.43%	1.33	10.41	8.57	371	0.58%	-12.88%	0.50	0.72	12.6%	6.9%	0.856	0.670	0.92%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.18%
Kuwait Foundry	0.465	-0.009	-1.90%	2.55	5.04	22.65	30	18.99%	76.08%	0.21	0.44	41.0%	33.0%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							475			0.71	1.16					1.18%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.505	0.004	0.80%	1.49	74.48	2.40	157	-0.6%	28.5%	0.31	0.61	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.104	-0.004	-3.70%	0.72	NM	0.00	22	-2.8%	-5.5%	0.00	0.00	-11.1%	-5.9%	0.134	0.091	0.05%
Total Consumer Goods - 2 Companies							178			0.31	0.61					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.484	0.030	2.06%	10.31	17.21	5.36	326	0.7%	-21.9%	0.39	0.26	61.1%	7.0%	2.200	1.450	0.81%
Kuwait National Cinema	1.150	0.000	0.00%	1.32	12.86	5.22	106	0.0%	21.1%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.141	-0.004	-2.76%	0.86	12.50	3.45	57	-0.7%	-2.8%	0.01	0.04	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.142	0.000	0.00%	0.82	12.87	3.52	57	0.7%	-4.7%	0.01	0.05	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.103	-0.001	-0.96%	0.43	NM	0.00	29	2.0%	-5.5%	0.00	0.02	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.022	0.001	3.86%	0.21	1.66	0.00	4	-6.8%	-7.3%	0.21	10.17	13.6%	13.4%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.306	-0.001	-0.33%	11.26	17.65	0.00	56	-3.8%	211.0%	0.79	2.58	64.9%	1.8%	0.334	0.058	0.14%
Kuwait Resorts	0.073	0.000	0.00%	0.48	12.88	4.02	14	-1.9%	-7.8%	0.02	0.22	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.115	0.002	1.77%	0.94	8.89	5.31	13	1.8%	3.6%	0.06	0.50	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.175	-0.001	-0.57%	1.40	11.93	2.58	33	-2.2%	-21.1%	0.10	0.59	12.2%	9.4%	0.230	0.173	0.08%
Kuwait Hotels	0.189	-0.009	-4.55%	2.01	12.29	0.00	11	0.0%	6.8%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.151	0.000	0.00%	4.07	13.11	5.99	315	-1.2%	nm	0.68	0.59	35.1%	14.5%	1.287	0.769	0.78%
Total Consumer Services - 13 Companies							1,026			2.27	15.04					2.54%

DAILY MARKET COVERAGE REPORT

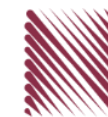
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.275	-0.003	-1.08%	2.53	5.18	12.11	310	0.7%	-26.9%	0.00	0.00	38.9%	13.6%	0.392	0.258	0.77%
Kuwait Projects Company Holding	0.117	-0.001	-0.85%	0.68	29.25	0.00	532	0.0%	4.5%	0.10	0.87	1.9%	0.2%	0.147	0.099	1.32%
National Industries Group Holding	0.196	-0.002	-1.01%	0.93	139.01	2.41	443	-1.5%	-5.2%	0.51	2.60	0.8%	1.2%	0.240	0.181	1.10%
Boursa Kuwait Securities Co	1.791	-0.009	-0.50%	6.32	22.89	4.72	360	-2.9%	-12.7%	0.24	0.14	32.3%	19.1%	2.410	1.760	0.89%
GFH Financial Group	0.081	-0.001	-0.62%	0.97	9.06	6.00	282	1.5%	6.2%	0.18	2.23	10.5%	1.2%	0.095	0.069	0.70%
National Investments	0.223	0.001	0.45%	1.01	174.22	12.61	178	-2.2%	-5.9%	0.07	0.34	0.5%	0.2%	0.292	0.183	0.44%
Tamdeen Investment	0.515	0.000	0.00%	0.53	13.36	2.33	172	0.0%	-15.6%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.43%
Alimtiq Investment Group	0.064	0.000	-0.47%	0.40	NM	14.08	65	-2.6%	-15.1%	0.00	0.05	-2.0%	-0.6%	0.087	0.053	0.16%
Commercial Facilities	0.162	-0.003	-1.82%	0.53	12.50	9.70	82	0.0%	-9.5%	0.00	0.02	4.2%	2.4%	0.199	0.155	0.20%
Aayan Leasing and Investment	0.165	0.001	0.61%	1.18	9.68	4.57	110	3.1%	24.1%	0.95	5.76	12.6%	8.4%	0.171	0.105	0.27%
Kuwait Investment	0.129	0.001	0.78%	0.59	9.14	3.91	68	-1.6%	-15.1%	0.05	0.39	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.170	0.000	0.00%	0.99	2.98	2.94	87	-0.6%	-4.0%	0.08	0.45	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.178	-0.002	-1.11%	1.33	33.78	2.18	145	-1.7%	57.9%	0.64	3.59	3.7%	3.1%	0.195	0.099	0.36%
Kuwait Financial Centre	0.100	-0.001	-1.00%	0.50	NM	4.98	50	-0.5%	-5.2%	0.01	0.11	-0.9%	0.6%	0.120	0.092	0.12%
Gulf Investment House	0.386	0.006	1.58%	3.56	95	0.00	157	-0.3%	-2.3%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.39%
Arabi Group Holdings	0.534	0.030	5.95%	3.75	NM	0.00	185	5.1%	123.7%	1.66	3.13	-13.5%	-1.5%	0.567	0.174	0.46%
Kuwait and Middle East Financial Investment	0.086	0.000	-0.46%	0.76	NM	0.00	19	0.0%	-9.0%	0.00	0.00	-1.7%	-0.7%	0.133	0.073	0.05%
Privatization Holding	0.031	0.000	0.00%	0.30	NM	0.00	19	0.6%	-13.9%	0.00	0.00	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.046	0.000	0.44%	0.47	NM	0.00	37	-2.5%	-15.6%	0.01	0.30	-4.8%	-4.7%	0.063	0.035	0.09%
Umm Al Qaiwain General Investment Co	0.100	0.009	10.00%	0.77	30.48	5.50	36	10.0%	3.9%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.09%
Securities House	0.061	0.002	3.42%	0.60	NM	0.00	24	-0.8%	-16.6%	0.00	0.00	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.093	0.000	-0.11%	0.54	33.06	10.75	32	-0.1%	-9.8%	0.01	0.09	1.6%	0.7%	0.115	0.090	0.08%
First Investment	0.045	0.000	-0.22%	0.82	NM	0.00	20	0.4%	-28.6%	0.01	0.23	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.084	0.000	0.00%	0.00	NM	0.00	25	-2.3%	-4.6%	0.00	0.03	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.097	-0.001	-0.51%	0.98	40.58	5.11	45	0.0%	16.0%	0.21	2.18	2.4%	2.3%	0.117	0.066	0.11%
Al Madar Investment	0.095	0.000	0.00%	0.89	186.08	0.00	20	9.2%	-16.8%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.05%
Bayan Investment	0.046	0.001	2.94%	0.71	NM	0.00	10	-0.9%	-24.0%	0.00	0.05	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.000	0.18%	0.55	8.74	5.27	15	-0.9%	-2.9%	0.00	0.00	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.027	-0.001	-2.85%	0.81	NM	0.00	12	2.5%	0.4%	0.03	1.01	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.059	0.002	3.51%	0.46	NM	0.00	18	-3.2%	-9.1%	0.02	0.31	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.116	-0.003	-2.52%	0.70	16.45	4.16	26	-3.3%	-9.9%	0.38	3.27	4.2%	2.9%	0.135	0.092	0.07%
Osoul Investment	0.099	0.001	1.02%	0.83	6.10	6.12	13	7.7%	1.2%	0.00	0.02	14.0%	10.9%	0.100	0.066	0.03%
UniCap Investment and Finance	0.044	0.000	0.00%	0.50	51.76	0.00	10	6.3%	-27.8%	0.00	0.00	NM	NM	0.074	0.040	0.02%
Amar Finance and Leasing	0.060	0.005	8.11%	0.54	14.42	0.00	12	-1.5%	-4.3%	0.01	0.12	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.167	0.004	2.45%	1.72	59.40	0.00	20	8.5%	-1.2%	0.28	1.72	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.216	0.000	0.00%	1.28	9.23	0.00	54	-0.5%	118.0%	0.19	0.89	14.5%	6.2%	0.225	0.079	0.13%
Credit Rating and Collection	0.024	0.000	0.86%	0.78	25.00	0.00	4	4.4%	7.8%	0.00	0.01	3.2%	3.1%	0.033	0.014	0.01%
Ektitab Holding	0.022	-0.001	-5.65%	0.73	NM	0.00	7	-3.6%	108.7%	0.01	0.33	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.032	0.001	2.24%	0.24	69.57	0.00	6	-6.2%	-15.8%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.127	-0.004	-3.05%	0.33	NM	0.00	4	-1.5%	60.8%	0.04	0.32	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.117	-0.001	-0.85%	1.26	92.86	0.00	35	-0.8%	5.4%	0.50	4.30	1.6%	1.0%	0.132	0.105	0.09%
Al Deera Holding	0.210	0.000	0.00%	1.53	43.12	0.00	19	5.0%	31.3%	0.01	0.05	3.4%	1.7%	0.220	0.134	0.05%
AL Safat Investment	0.110	0.003	2.80%	1.36	25.29	0.00	31	5.7%	2.8%	0.84	7.65	5.5%	2.7%	0.131	0.086	0.08%
Gulf Franchising Holding	0.059	0.000	0.00%	1.14	89.39	0.00	2	5.2%	-34.4%	0.00	0.00	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,798			7.06	42.56					9.39%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

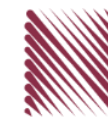


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	0.0%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.40%
Advanced Technology	0.439	0.000	0.00%	0.92	10.47	4.56	66	0.0%	-0.2%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							236			0.00	0.00					0.58%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.543	-0.008	-1.45%	0.73	20.16	0.00	1,386	-2.7%	-24.6%	1.01	1.85	4.1%	2.9%	0.820	0.509	3.43%
Human Soft Holding	3.100	-0.005	-0.16%	3.77	9.09	12.27	396	-1.1%	-7.5%	0.16	0.05	40.5%	32.8%	3.845	3.057	0.98%
Alafco Aviation Lease and Finance	0.170	0.000	0.00%	0.74	NM	0.00	162	0.0%	-16.3%	0.06	0.34	-16.4%	-3.6%	0.220	0.162	0.40%
Kuwait Cement	0.160	0.004	2.56%	0.60	27.03	3.21	114	-1.9%	-28.3%	0.12	0.74	2.2%	1.4%	0.235	0.152	0.28%
Gulf Cable and Electrical Industries Group	1.180	0.010	0.85%	1.10	13.19	5.13	245	0.5%	-2.9%	0.84	0.71	8.3%	6.4%	1.340	0.999	0.61%
Integrated Holding	0.447	0.003	0.68%	1.86	36.11	3.38	113	3.5%	20.8%	0.46	1.02	5.1%	3.3%	0.454	0.321	0.28%
Kuwait Portland Cement	0.825	-0.014	-1.67%	1.12	13.71	8.34	83	0.4%	1.0%	0.01	0.02	8.3%	6.3%	0.945	0.751	0.20%
United Projects for Aviation Services	0.209	0.009	4.50%	0.76	175.63	0.00	79	10.0%	2.5%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.20%
Heavy Engineering Industries and Shipbuilding	0.730	0.000	0.00%	1.90	21.62	2.74	132	-0.8%	19.1%	0.03	0.04	8.9%	3.6%	0.785	0.566	0.33%
National Industries	0.162	0.000	0.00%	0.68	15.21	6.17	58	-1.2%	-16.5%	0.00	0.00	4.4%	3.1%	0.200	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.268	-0.003	-1.11%	1.02	11.52	7.38	32	4.0%	-9.8%	0.00	0.00	9.1%	5.4%	0.324	0.248	0.08%
Ras Al Khaimah for White Cement and Constructi	0.092	-0.002	-2.14%	0.77	64.10	0.00	46	-2.1%	-31.2%	0.02	0.24	1.2%	1.0%	0.143	0.082	0.11%
Combined Group Contracting	0.436	0.000	0.00%	1.46	7.15	6.88	75	1.4%	-4.0%	0.39	0.91	21.5%	5.5%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.053	-0.001	-0.93%	0.39	NM	0.00	15	-1.1%	-9.4%	0.00	0.05	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.198	0.017	9.39%	1.07	13.53	6.63	20	16.3%	23.0%	0.01	0.06	8.0%	6.4%	0.220	0.134	0.05%
National Cleaning	0.034	0.000	-0.59%	0.28	NM	0.00	8	0.0%	1.5%	0.01	0.19	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.085	0.000	-0.24%	0.70	11.36	5.90	14	-4.3%	5.0%	0.00	0.03	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.107	-0.001	-0.93%	0.58	6.42	6.17	18	0.0%	3.1%	0.08	0.75	9.2%	6.4%	0.123	0.078	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.020	0.007	0.00%
Metal and Recycling	0.083	0.001	0.61%	0.98	11.66	0.00	7	0.6%	66.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.029	-0.003	-9.40%	0.56	NM	0.00	2	7.4%	-37.2%	0.01	0.33	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.308	-0.001	-0.32%	0.97	9.21	5.83	46	-0.6%	-6.1%	0.01	0.12	10.9%	8.1%	0.365	0.300	0.11%
Total Industrials - 23 Companies							3,077			3.22	7.44					7.61%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

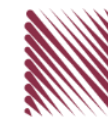


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.800	0.025	1.41%	1.76	10.53	3.04	511	-0.8%	77.3%	0.01	0.00	18.2%	4.4%	1.899	0.943	1.26%
Al Ahleia Insurance	0.605	0.000	0.00%	1.01	7.48	6.61	131	0.0%	21.5%	0.00	0.00	13.4%	5.4%	0.720	0.475	0.32%
Kuwait Insurance	0.450	0.000	0.00%	0.62	2.23	8.89	83	1.4%	-14.1%	0.00	0.00	NULL	NULL	0.627	0.434	0.21%
Kuwait Reinsurance	0.395	0.000	0.00%	1.39	11.59	1.39	103	0.0%	49.5%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	10.24	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.102	0.002	2.00%	0.74	7.29	5.67	24	0.1%	18.0%	0.00	0.03	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.057	-0.008	-12.21%	0.67	36.41	0.00	6	-11.6%	24.8%	0.00	0.09	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.026	0.000	0.00%	0.70	45.61	0.00	3	16.1%	6.1%	0.00	0.07	0.8%	0.8%	0.041	0.019	0.01%
Total Insurance - 8 Companies							889			0.01	0.19					2.20%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.725	0.005	0.69%	1.70	9.15	6.94	70	-1.9%	-8.1%	0.00	0.00	19.3%	15.3%	1.040	0.655	0.17%
Independent Petroleum Group	0.451	0.000	0.00%	0.83	10.40	6.65	82	-0.9%	-11.6%	0.00	0.00	7.9%	1.4%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.097	0.002	2.54%	0.34	8.30	0.00	26	2.0%	-15.7%	0.01	0.08	4.2%	1.4%	0.133	0.094	0.06%
Energy House Holding	0.057	0.000	0.00%	0.63	NM	0.00	3	7.4%	208.7%	0.00	0.00	-2.4%	-2.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.017	0.012	0.02%
Senegy Holding	0.037	0.000	-0.54%	0.77	NM	0.00	7	0.8%	-18.0%	0.01	0.31	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							194			0.02	0.40					0.48%

DAILY MARKET COVERAGE REPORT

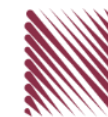
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.860	-0.004	-0.46%	1.92	17.95	1.53	1,132	3.8%	7.5%	0.86	0.99	11.1%	5.5%	0.894	0.680	2.80%
Salhia Real Estate	0.417	0.000	0.00%	1.34	14.51	3.43	229	0.0%	-14.6%	0.35	0.85	9.6%	3.7%	0.550	0.409	0.57%
Commercial Real Estate	0.101	0.000	-0.10%	0.62	18.34	2.89	179	2.0%	4.9%	0.32	3.20	3.4%	2.0%	0.111	0.092	0.44%
National Real Estate	0.071	-0.001	-1.26%	0.32	14.29	0.00	132	-1.8%	-43.5%	0.10	1.45	2.3%	1.6%	0.156	0.070	0.33%
Tamdeen Real Estate	0.377	0.000	0.00%	0.67	9.92	3.18	151	0.0%	1.9%	0.00	0.00	7.0%	3.8%	0.405	0.300	0.37%
Kuwait Real Estate	0.166	0.000	0.00%	1.18	15.29	1.75	153	1.2%	58.3%	1.55	9.31	7.9%	2.9%	0.170	0.095	0.38%
United Real Estate	0.050	0.000	0.00%	0.34	208.33	0.00	65	0.0%	-20.8%	0.01	0.16	0.5%	0.2%	0.080	0.048	0.16%
First Dubai for Real Estate Development	0.039	0.000	0.26%	0.40	NM	0.00	28	2.9%	-21.1%	0.04	0.96	-6.8%	-5.4%	0.059	0.037	0.07%
Al Mazaya Holding	0.058	0.002	3.57%	0.81	NM	0.00	36	4.8%	23.5%	0.21	3.59	-70.8%	-19.6%	0.059	0.035	0.09%
Ajial Real Estate Entertainment	0.253	0.000	0.00%	0.38	11.26	1.88	51	1.2%	-8.1%	0.00	0.00	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.081	-0.002	-2.29%	0.48	9.63	6.03	27	-4.1%	1.4%	0.00	0.01	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.122	-0.001	-0.81%	2.55	7.96	0.00	39	8.0%	100.0%	0.22	1.78	38.2%	6.3%	0.124	0.048	0.10%
Aayan Real Estate	0.076	-0.001	-1.04%	0.52	6.83	6.51	32	1.9%	-1.7%	0.03	0.42	7.7%	5.8%	0.084	0.060	0.08%
Al Argan International Real Estate	0.079	0.000	0.00%	0.27	NM	0.00	20	3.0%	-15.1%	0.05	0.70	-1.5%	-0.5%	0.101	0.072	0.05%
Al-Enmaa Real Estate	0.053	0.000	-0.19%	0.56	22.44	0.00	24	-0.6%	-11.8%	0.00	0.05	2.5%	NM	0.067	0.048	0.06%
Arkan Al Kuwait Real Estate	0.088	0.000	0.00%	0.65	13.90	6.79	22	-0.1%	-23.8%	0.00	0.00	4.6%	1.5%	0.127	0.081	0.05%
Kuwait Business Town Real Estate	0.057	-0.001	-2.07%	0.69	9.69	8.62	33	2.5%	1.2%	0.02	0.42	7.2%	4.2%	0.070	0.046	0.08%
Dalqan Real Estate	0.152	-0.003	-1.94%	1.45	49.19	1.90	9	-1.3%	-32.6%	0.04	0.23	2.9%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.040	-0.001	-3.18%	0.82	7.16	0.00	23	12.7%	72.2%	0.36	9.10	12.1%	6.0%	0.041	0.021	0.06%
Tijara and Realestate Investment	0.054	0.001	1.32%	0.49	14.96	7.55	20	4.7%	0.4%	0.04	0.73	3.3%	1.8%	0.059	0.046	0.05%
Al-Arabiya Real Estate	0.051	0.000	-0.20%	0.49	5.25	0.00	19	-1.0%	43.1%	0.07	1.34	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.060	0.000	0.00%	0.49	19.57	3.36	14	-0.8%	-6.2%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.062	-0.001	-0.97%	0.68	4.32	0.00	11	-0.8%	12.4%	0.00	0.08	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	0.000	0.00%	1.44	55.70	0.00	25	0.0%	-20.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.086	-0.004	-4.44%	0.75	9.94	8.89	9	-3.4%	-21.8%	0.00	0.00	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.028	-0.001	-4.84%	0.43	NM	0.00	6	-6.8%	-8.9%	0.00	0.00	-11.8%	-1.9%	0.042	0.026	0.02%
Kuwait Real Estate Holding	0.034	0.000	0.00%	1.09	NM	0.00	6	-0.6%	4.2%	0.00	0.00	-13.6%	-4.1%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.015	0.000	-2.61%	0.26	NM	0.00	3	-1.9%	-29.0%	0.00	0.24	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.181	-0.001	-0.55%	1.95	NM	0.00	18	5.7%	102.7%	0.18	0.98	-16.3%	-16.1%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.034	0.028	0.01%
Al Masaken International Real Estate Developmen	0.030	-0.001	-3.28%	0.46	17.88	0.00	3	-12.9%	9.7%	0.06	1.91	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.051	-0.001	-0.98%	0.28	28.06	0.00	7	18.0%	-15.8%	0.00	0.00	1.0%	0.8%	0.068	0.040	0.02%
Total Real Estate - 32 Companies							2,531			4.52	38.52					6.26%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.090	0.001	1.12%	0.81	NM	0.00	9	17.8%	-6.0%	0.01	0.12	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.81	NM	0.0%	9			0.01	0.12	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.476	-0.004	-0.83%	1.66	9.80	7.29	2,060	-2.5%	-15.5%	0.94	1.97	17.3%	5.4%	0.629	0.473	5.10%
Kuwait Telecommunications	0.562	0.012	2.18%	2.47	16.41	5.45	561	2.9%	-3.9%	0.60	1.09	15.2%	8.1%	0.793	0.532	1.39%
National Mobile Telecommunications	1.243	-0.001	-0.08%	1.07	7.50	5.63	623	0.4%	7.2%	0.03	0.02	15.0%	8.0%	1.295	0.800	1.54%
Hayat Communications	0.082	0.000	0.00%	0.77	NM	0.00	7	0.0%	36.9%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,251			1.57	3.08					8.04%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.183	0.000	0.00%	1.65	14.76	6.56	201	-1.6%	-2.7%	0.04	0.22	12.4%	2.9%	0.208	0.170	0.50%
Total Utilities - 1 Company							201			0.04	0.22					0.50%

Total Market 150 Companies				1.64	31.41	4.03	40,422			29.41	130.75					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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